

Mortgage Product Switch Form

For product transfer applications only



Please complete all the sections to request a mortgage product switch. Once completed please email this form to PTproductswitch@virginmoney.com

Intermediary and case details – always to be completed

To be completed by Intermediary

Reference number of original application

Customer name

Company/Broker firm

Advisor name

Mortgage product

Please specify full details of the mortgage product that the customer would like to switch to. Include the product description, interest rate, LTV limit and fees.

Interest rate %

Would you like to add the product fee to the loan (if applicable)? Yes No

Please note:

We aim to issue the revised mortgage offer within five working days of receiving this completed form.

The new offer will invalidate and replace the original offer that was issued.

Your client needs to sign and return the offer of loan acceptance form to accept this new offer.

Any request for a Product Switch after the 10th of the month leading up to your client's mortgage maturity may result in your client paying SVR (for example, if your client's current mortgage deal ends on 31st May and a request is received after the 10th May).

Whether the switch is requested before or after the 10th of the month, we will need the signed acceptance form back by the 18th to guarantee the mortgage is in place for the following month.

Important stuff just for mortgage brokers

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