

Buy To Let Portfolio Business Plan

Please complete this form, providing us with information on how your Portfolio is structured and how you manage it, as well as your future plans. This information will be used to help us with our lending decision.

1. Application number

Please quote the 8-digit application number.

2. Portfolio strategy

Investment strategy - what is the primary purpose of your portfolio?

Main source of income from rent

Capital gains - from future sale of property

Supplementary source of income from rent

Retirement income

Other (please specify).

Current portfolio tenant profile - tick all that apply

Single family residence

DSS tenants

Professionals

Local Authority/Housing Association

Multiple occupants (non-student)

Student let

Corporate let

Other (please specify).

Do you use a letting or management agent?

Yes

No

Full management of all properties

Full management of some properties

Tenant sourcing only for all properties

Tenant sourcing only for some properties

How long are your typical tenancy agreements for?

6 months	12 months	18 months
24 months	36 months	Over 36 months

3. Contingency planning

Do you set aside a proportion of your rental income across your portfolio for any unexpected expenses?

Yes	No
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If yes, please give the current value of the fund

How much of your total rental income across your portfolio do you set aside to cover rental voids on average per annum?

None	Less than 10%	10-20%	20%+
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4. Future strategy of your portfolio

How many properties do you plan to **buy** in the next two years?

How many properties do you plan to **sell** in the next two years?

Over the next two years, do you plan to change the amount of rent you charge your tenants?

Yes - increase their rent	Yes - reduce their rent	No - leave as is
Anticipated increase	Anticipated decrease	
1-5%	1-5%	
6-10%	6-10%	
11%+	11%+	